

**UNIVERSITY OF MARYLAND LIBRARIES-COLLEGE PARK CAMPUS
POSITION DESCRIPTION**

Action requested:

Establish new position
 Revised Existing Position
 Updated for files only

Position#: _____
Date Prepared: November 26, 2001
Effective Date: _____

A. GENERAL INFORMATION:

Name of Incumbent: _____ Current Classification: _____

Proposed Classification: Library Technician II Descriptive Title: Continuing Publications Claims Technician

Supervisor: Continuing Publications Team Leader

Library Division/Production Group/Unit: Technical Services/Acquisitions Production Group/Continuing Publications Team

Cost Center: _____ FRS Account#: 01-113600 Sub Code: 1012 FTE: 100%

Permanent: Contingent I (Hrly) _____ Contingent II (contract): _____ Expected Duration: _____

B. POSITION SUMMARY:

Within a team environment, responsible for coordinating and maintaining serials claiming workflow. Assists with periodical check-in.

C. ORGANIZATIONAL CHARACTERISTICS

Member of the Acquisitions Continuing Publications Team, one of four teams within the Acquisitions Production Group. Reports to the Continuing Publications Team Leader. The incumbent participates as a member of the Acquisitions Continuing Publications Team and in teamwork, partnerships, and committees. Works closely with other Acquisitions Production Group staff to facilitate all aspects of the acquisition and receiving process for continuing publications. The University of Maryland Libraries promotes a team based, collaborative, continuous learning environment.

D. PRINCIPAL ACCOUNTABILITIES:

1. Coordinates claims investigations for all continuing publications. Works closely with and monitors LTI Claims Assistant in claiming workflow. Resolves complex claims that cannot be processed within the routine workflow.

2. Coordinates activities with Serials Subscription Assistant to resolve non-receipt and duplication problems.
3. Acquires back issues for periodicals that were not received through the claim process.
4. Acts independently as Acquisitions Production Group liaison with all UMCP staff to investigate and solve problems originating at the Branch library level.
5. Initiates claims electronically, by telephone, fax or by mail to publishers or vendors as necessary.
6. Monitors issued claims to ensure adequate response by vendors. Issues follow-up claims as necessary.
7. Updates and manipulates online serial check-in records with claim information.
8. Assists other team members in timely receipt, check-in and routing of periodical materials.
9. Participates in staff training initiatives as necessary in the use of automated serials system.
10. Opens and routes mail on a rotating basis with other team members.
11. Maintains statistics as necessary.
12. Continues to acquire new skills, knowledge, and competencies needed to improve work processes, and shares them with the appropriate staff.
13. Makes recommendations and implements policies, standards, goals, and procedures to meet objectives and to continuously improve workflow.
14. Collaborates with Team Leader and team colleagues to improve service.
15. Serves on appropriate teams and committees to achieve the goals of the unit.
16. Fulfills "Technical Services' Common Expectations of Staff" and performs other duties as required.

E. DIMENSIONS

Number of Persons Supervised: Direct: 0 Indirect: 0
 Number of Students Supervised: Direct: 0 Indirect: 0

Formal Leadership:

___ **"Work/Project Leader"**: answers general questions and provides assistance, maintains assignment completion schedules; performs the same tasks as others.

___ **"Team Leader"**: advises and directs the teams; answers complex questions functioning as an expert resource; maintains assignment completion schedules. Performs the same and higher level tasks.

___ **"Supervisor"**: participates in the selection process of new employees; assists with performance appraisals; disciplinary problems are referred to a higher level. Performs similar and higher level tasks.

___ **"Manager"**: solely responsible for performance appraisals; employee training and development; handles disciplinary problems, responsible for multiple units or areas, each with supervisor. This person will be evaluated on these decisions.

No direct staff reports.

Complexity of Work:

___ **Routine**: Primarily deals in one singularly directed functional area. Awareness of related

area is not significant.

Semi-complex: Requires some integration of different but relatively similar bodies of knowledge and/or functions. Some analytical ability is needed.

Complex: Functions differ significantly from each other or a major function is broad and requires integration of differing complicated bodies of knowledge. Analytical ability is clearly required.

Very Complex: Involves complicated bodies of knowledge/functions that differ substantially from each other.

Autonomy/Freedom of Action:

Close supervision: detailed instructions given. Close and complete review of work.

General supervision: proceeds on regular tasks, referring questionable situations to supervisor.

Very general supervision: resolves most questions, accomplishes most tasks without guidance.

Little guidance: performs complex functions, establishes priorities, resolves issues, rarely refers to supervisors.

Plans, develops and implements functions/projects for functional unit(s) or team(s).

Other (explain)

Interactions: Primary interactions include many levels of staff within the Production Group, Acquisitions Production Group Teams and Acquisitions Team Leaders. Other interactions include members of library faculty and staff, outside vendors and suppliers.

Fiscal Responsibility: N/A.

Physical Working Conditions: Normal office environment.

F. MINIMUM QUALIFICATIONS:

Academic Level: High School Diploma or equivalent.

Practical Experience: Three years of relevant experience in an academic or research library; preferably, at least one year of experience in an acquisitions unit. Experience with an automated acquisitions system and automated library system, desirable.

Technical Qualifications or Specialized Certifications: None

Other knowledge, skills, abilities and competencies required: Must have ability to manage tasks in response to varying time pressures with shifting priorities and changing constraints. Must have the ability to take direction well. Evidence of ability to interact collaboratively and work effectively with teams. Ability to anticipate customer needs and seek ways of providing satisfactory solutions. Ability to interact effectively with a variety of staff within and outside of Technical Services. Excellent interpersonal skills; ability to communicate clearly with all persons potentially affected by the scope of the work.

Incumbent's signature: _____ Date: _____

Supervisor's signature: _____ Date: _____

Production Group Leader's signature: _____ Date: _____

Director's signature: _____ Date: _____